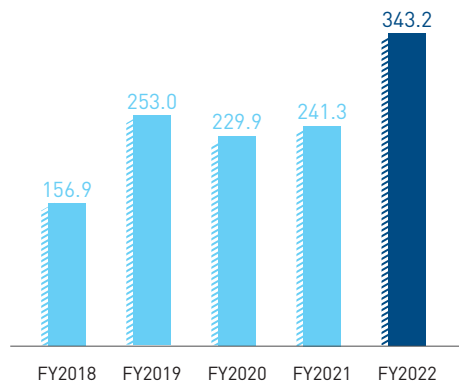
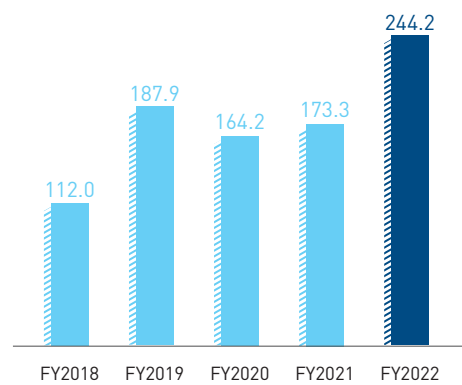


FIVE-YEAR FINANCIAL HIGHLIGHTS

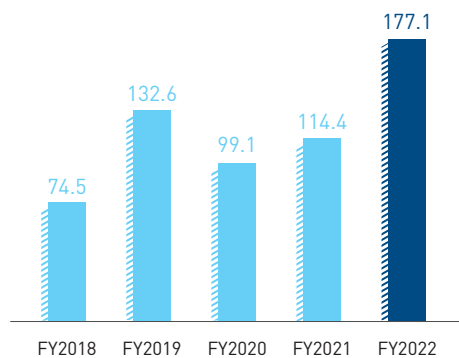
Gross Revenue
(S\$ million)



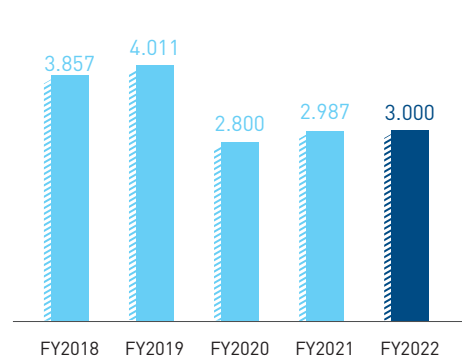
Net Property Income
(S\$ million)



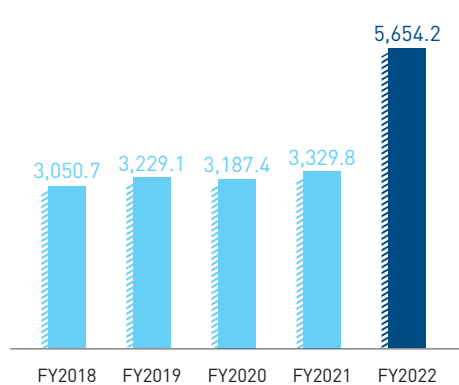
Amount Available for Distribution to Unitholders
(S\$ million)



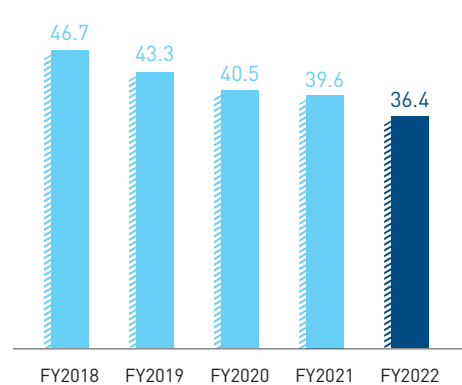
DPU
(cents per Unit)



Total Assets
(S\$ million)



Net Asset Value
(cents per Unit)



For the Financial Year	FY2022	FY2021	FY2020	FY2019	FY2018
Gross Revenue (S\$ million)	343.2	241.3	229.9	253.0	156.9
Net Property Income (S\$ million)	244.2	173.3	164.2	187.9	112.0
Total Assets (S\$ million)	5,654.2	3,329.8	3,187.4	3,229.7	3,050.7
Amount Available for Distribution to Unitholders (S\$ million)	177.1	114.4	99.1	132.6	74.5
DPU (cents)	3.000	2.987	2.800	4.011	3.857
Net Asset Value per Unit (cents)	36.4	39.6	40.5	43.3	46.7
Financial Position					
Total Assets (S\$ million)	5,654.2	3,329.8	3,187.4	3,229.7	3,050.7
Total Net Borrowings (S\$ million)	2,076.1	1,190.9	1,178.6	1,191.1	1,268.2
Unitholders' Funds (S\$ million)	2,444.7	1,598.0	1,447.0	1,508.6	1,479.7
Key Financial Ratios					
Debt to Total Assets (%)	41.8	40.0	41.5	41.4	41.9
Weighted Average All-in Cost of Debt (p.a.) (%)	3.7	3.3	3.5	3.9	3.8
Interest Coverage Ratio (times) ¹	2.8	3.0	2.6	2.8	3.0
Capital Management					
Total Loan Facilities Available (S\$ million)	2,413.4	1,462.4	1,305.0	1,290.0	1,360.0
Gross Borrowings (S\$ million)	2,093.0	1,199.5	1,186.0	1,200.0	1,277.6
Perpetual Securities Issued (S\$ million)	400.0	150.0	150.0	150.0	150.0
Units in Issue (million)	6,719.2	4,030.3	3,576.4	3,487.3	3,170.2
Market Capitalisation (S\$ million) ²	2,486.1	1,934.5	1,412.7	1,848.3	1,616.8
Trading Statistics for Financial Year					
Opening Price (S\$)	0.480	0.405	0.535	0.505	0.565
Highest Price (S\$)	0.485	0.510	0.560	0.565	0.595
Lowest Price (S\$)	0.320	0.375	0.240	0.500	0.470
Closing Price (S\$)	0.370	0.480	0.395	0.530	0.510
Volume Weighted Average Price (S\$)	0.397	0.446	0.372	0.530	0.525
Total Volume Traded (million Units)	2,543.8	2,461.1	3,588.4	1,520.1	490.4
Average Volume per Day (million Units)	10.2	9.8	14.4	6.1	2.0
Total Return (%)³	-16.85	30.00	-19.81	12.06	-2.75

1 Computed by dividing the trailing 12 months earnings before interest, tax, depreciation and amortisation (excluding effects of any fair value changes of derivatives and investment properties, and foreign exchange translation), by the trailing 12 months interest expense. Interest expense includes amortisation of debt-related transaction costs and distributions to perpetual securities, but excludes finance costs on lease liabilities under FRS 116.

2 Computed based on closing price and Units in issue at the end of the financial year.

3 Performance is calculated on the change in unit price over the year, based on the closing price of the last day of the preceding year and the closing price of the current year, including the assumption that distributions paid were reinvested at the closing price on the ex-distribution date.