

YEAR IN BRIEF

JANUARY

- Participated in SIAS-ESR-REIT Virtual Dialogue Session in relation to the proposed merger of ESR-REIT and ALOG
- Announced revised scheme consideration for the proposed merger between ESR-REIT and ALOG
- Announced results for the financial year ended 31 December 2021: Distribution per Unit ("DPU") grew 6.7% y-o-y to 2.987 cents
- Completed divestment of 28 Senoko Drive for S\$12.0 million at 8.4% discount to fair value

2022

FEBRUARY

- Participated in investor presentations for remisers in relation to the proposed merger of ESR-REIT and ALOG

MARCH

- Participated in SIAS-ESR-REIT Virtual Information Session
- Held Extraordinary General Meeting on 21 March 2022 and received approval from Unitholders in relation to the proposed merger of ESR-REIT and ALOG
 - ✓ ESR-REIT: 98.6% of total number of votes received were cast in favour
 - ✓ ALOG: 94.8% of total number of votes received were cast in favour

APRIL

- Completed merger between ESR-REIT and ALOG
- Announced Build-to-Suit Redevelopment at 21B Senoko Loop for NTS Components Singapore Pte Ltd
- Entry into S\$835.0 million and A\$365.0 million unsecured loan facilities in relation to the proposed merger of ESR-REIT and ALOG, with DBS Bank Ltd. and its Australia Branch, Malayan Banking Berhad, Singapore Branch, Sumitomo Mitsui Banking Corporation, Singapore Branch, The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited and Australia and New Zealand Banking Group Limited
- 13th Annual General Meeting held on 29 April 2022 and all resolutions were approved by Unitholders
- Announced interim business update for the financial quarter ended 31 March 2022

MAY

- Commenced trading as ESR-LOGOS REIT on SGX-ST
- Participated in the REITs Symposium 2022
- Announced divestment of 3 Sanitarium Drive, Australia, for A\$55.0 million at 18.5% premium to fair value



JUNE

- Successful issuance of S\$150.0 million 5.50% subordinated perpetual securities pursuant to the S\$750 million debt issuance programme of ESR-LOGOS REIT
- Announced the following changes to the Board and Board Committee's composition with effect from 3 June 2022:
 - ✓ Appointment of Mr. Nagaraj Sivaram as Independent Non-Executive Director and member of the Audit, Risk Management and Compliance Committee
 - ✓ Re-designation of Mr. Philip Pearce as an Alternate Director to Mr. Jeffrey Perlman



JULY

- Announced the following changes to the Board and Board Committee's composition with effect from 1 July 2022:
 - ✓ Appointment of Mr. Trent Iliffe as Non-Executive Director and member of the Executive Committee ("EXCO")
 - ✓ Appointment of Ms. Stefanie Yuen Thio as member of the Nominating and Remuneration Committee
 - ✓ Appointment of Mr. Jeffrey Perlman as Chairman of the EXCO
 - ✓ Stepping down of Mr. Ooi Eng Peng as Non-Executive Deputy Chairman

NOVEMBER

- Completed divestment of 2 Jalan Kilang Barat
- Announced reset of distribution rate for the S\$150.0 million 4.60% fixed rate perpetual securities issued pursuant to the S\$750 million multicurrency debt issuance programme of ESR-LOGOS REIT
- Announced retirement of RBC Investor Services Trust Singapore Limited and appointment of Perpetual (Asia) Limited as Trustee of ESR-LOGOS REIT



DECEMBER

- Announced divestment of 70 Seletar Aerospace View for S\$7.1 million at 4.8% premium to fair value
- Announced notice of redemption to the securityholders of the S\$100.0 million 5.50% subordinated perpetual securities issued under the S\$1 billion multicurrency debt issuance programme of ALOG

OCTOBER

- Held Extraordinary General Meeting on 12 October 2022 in relation to the acquisition of ESR Sakura Distribution Centre and resolution was 99.67% approved by Unitholders
- Entry into a JPY12.2 billion secured loan facility with Sumitomo Mitsui Banking Corporation and MUFG Bank, Ltd. and a JPY7.1 billion unsecured loan facility with Sumitomo Mitsui Banking Corporation Singapore Branch and MUFG Bank, Ltd.
- Announced interim business update for the financial quarter ended 30 September 2022
- Participated in REITAS Annual Conference 2022
- Participated in REITs Investment Forum organised by The Edge Singapore
- Announced 53 Peregrine Drive obtained practical completion and 19 Tai Seng Avenue achieved 100% occupancy
- Completed the acquisition of ESR Sakura Distribution Centre, Japan
- Announced appointment of Dr. Julie Lo as Independent Non-Executive Director with effect from 1 November 2022

SEPTEMBER

- Announced lease renewal by ams-OSRAM at 7000 Ang Mo Kio Avenue 5, continuing long term partnership with ESR-LOGOS REIT
- Announced divestment of 2 Jalan Kilang Barat for S\$35.3 million at 21.7% premium to fair value
- Participated in S-REIT 20th Anniversary Celebration 2022 organised by The Edge Singapore, REITAS and SGX



AUGUST

- Announced stepping down of Mr. Tong Jinqun as Non-Executive Director with effect from 29 July 2022
- Completed divestment of 3 Sanitarium Drive, Australia
- Announced results for the financial period from 1 January 2022 to 30 June 2022: DPU fell 6.0% y-o-y for 1H2022
- Announced change of distribution frequency to semi-annual with effect from 2H2022
- Announced Asset Enhancement Initiative ("AEI") at 16 Tai Seng Street, with anchor tenant secured
- Announced divestment of Pandan Logistics Hub for S\$43.5 million at 15.1% premium to fair value

- Announced the following changes to the Board and Board Committee's composition with effect from 2 August 2022:
 - ✓ Stepping down of Mr. Khor Un-Hun as Chairman of the Audit, Risk Management and Compliance Committee and succession by Mr. Nagaraj Sivaram
- Announced resignation of Chief Financial Officer Mr. Lawrence Chan and succession by Mr. Don Kok
- Announced proposed acquisition of ESR Sakura Distribution Centre, marking ESR-LOGOS REIT's maiden foray into Japan market